

**(573)751-4213**

REGISTRATION NO.:	24240	BOOK:	86	PAGE:	004
BONDS ISSUED BY:	State of Missouri, Fourth State Building General Obligation Refunding Bond, Series A 2002				
AMOUNT OF ISSUE:	\$154,840,000.00				
DATE OF ISSUE:	October 15, 2002			MONTH OF MATURITY:	October
PURPOSE OF BONDS:	Providing funds to refund certain outstanding fourth state building general obligation bonds, Series A 1995 and Series A 1996				

ARE BONDS CALLABLE:	Bonds maturing on and after October 1, 2013 may be redeemed on and after October 1, 2012, without premium.
BOND REGISTRAR:	First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE:	April 1 and October 1
BY:	First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY:	Gilmore & Bell and The Martinez Law Firm, Kansas City, Missouri
ISSUE BOUGHT BY:	Goldman & Sachs, New York, N.Y.
PURCHASE PRICE:	\$166,773,912.75
INTEREST RATE:	3.8952%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties
NUMBER OF BIDS RECEIVED:	4